

Debtor Advisor Fee Study of 2005 - 2009 Top 10 Bankruptcies by Amount of Prepetition Debt ⁽¹⁾
(\$ in millions)

Company	Chapter 11 Filing	Debtor Financial Advisor	Prepetition Debt	Completion Fee	Completion Fee (% of Debt)	Monthly Fee
(1) General Growth Properties, Inc.	4/16/2009	Miller Buckfire	\$24,853	\$22.50	0.09%	\$0.30
(2) Lyondell Chemical Company	1/6/2009	Evercore Partners	\$24,429	\$18.50	0.08%	\$0.35
(3) Calpine Corporation	12/20/2005	Miller Buckfire	\$22,536	\$14.00	0.06%	\$0.25
(4) Charter Communications, Inc.	3/27/2009	Lazard	\$21,586	\$16.00	0.07%	\$0.25
(5) Northwest Airlines Corp.	9/14/2005	Seabury	\$17,915	\$13.50	0.08%	\$0.15
(6) Tribune Company	12/8/2008	Lazard	\$12,973	\$16.00	0.12%	\$0.20
(7) R.H. Donnelly	5/28/2009	Lazard	\$9,959	\$13.00	0.13%	\$0.20
(8) Idearc Inc.	3/31/2009	Moelis	\$9,515	\$9.00	0.09%	\$0.30
(9) AbitibiBowater Inc.	4/16/2009	Blackstone	\$6,150	\$11.00	0.18%	\$0.38
(10) Nortel Networks	1/14/2009	Lazard	\$4,520	\$15.00	0.33%	\$0.25
Mean					0.12%	\$0.26
Median					0.09%	\$0.25
General Motors Corp.	6/1/2009	Evercore	\$112,508	\$30.00	0.03% ⁽²⁾	\$0.40 ⁽³⁾
General Motors Corp. excl. Pension & OPEB	6/1/2009	Evercore	\$54,088	\$30.00	0.06%	\$0.40 ⁽³⁾

(1) Excludes financial bankruptcies (e.g. Lehman Brothers)

(2) Including \$58,420 million of restructured pension and OPEB liabilities

(3) Reflects monthly fee for the first 24 months. Monthly fee is reduced to \$0.25 thereafter